

<b>Code</b>	<b>CVNM1901</b>
<b>Company name</b>	KIS Vietnam Securities Corporation
<b>Date</b>	06/27/2019
<b>Subject</b>	Adjustment of expiration date

**Content:**

KIS Vietnam Securities Corporation announces the adjustment of expiration date of its covered warrant as follows:

**Notice of issue of covered warrant:**

**I. Issuer of warrant:**

1. Company name: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

- Warrant name: Warrant.VNM.KIS.M.CA.T.01
- Underlying security: VNM
- Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: in cash
- Duration: 6 months
- Issue date: June 14, 2019
- Expiration date: **December 13, 2019**
- Conversion ratio: 10:1
- Exercise price: 158,888 VND

- Value of collateral: 5,000,000,000 VND
- Quantity of offered warrants: 5,000,000 warrants
- Issue price: VND1,200/warrant
- Minimum buying quantity: 1,000 warrants
- Time of subscription: from June 14, 2019 to June 18, 2019
- Bank for blocking depository money: BIDV - Nam Ky Khoi Nghia Branch

### **Report on the result of covered warrant distribution:**

#### **I. Information on the warrant:**

##### **1. Information on warrant:**

- Name of warrant: Warrant.VNM.KIS.M.CA.T.01
- Underlying security: VNM
- Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
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- Exercise price: 158,888 VND
- Value of collateral: 5,000,000,000 VND
- Quantity of offered warrants: 5,000,000 warrants

**2. Information on the offering:**

- Start date of offering: June 14, 2019
- End date of distribution: June 18, 2019
- Time of subscription: from June 14, 2019 to June 18, 2019
- Payment date for warrant purchase: from June 14, 2019 to June 18, 2019
- End date of warrant transfer: June 18, 2019

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200 VND/warrant	5,000,000	1,000	1,000	1	1	4,999,000	0.02%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total			5,000,000	1,000	1,000	1	4,999,000	0.02%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 1,000 warrants, accounting for 0.02% of the offered warrants.
2. Total proceeds of the sale of warrants: 1,200,000 VND
3. Total expenses: 0VND
4. Net proceeds: 1,200,000 VND.